

## Tender Offer and Subscription Cancellation Procedure

### Securities Holder of Minor Corporation Public Company Limited (“MINOR”)

1. Fill in Tender Offer and Subscription Cancellation Form and attach the Receipt of Securities Certificate/Transfer Scripless Shares and Tender Offer Acceptance and Subscription form

2. Enclose the following supporting documents with certified as true copy, as the case may be:

1) Thai Individual

- A copy of identification card, or
- A copy of government official identification card or state enterprise official identification card and a copy of house registration

In case of name, title, or surname discrepancy between that appears on the security certificate and that appears on the identification card, the offeree has to fill in the “Request Form for Rectifying Items in the Security Holder Record” of the TSD, as in the Attachment 11, to be submitted with a copy of evidence of such name change issued by the government authority.

2) Foreign Individual

- A copy of alien identification card or passport

3) Thai Juristic Person

3.1) A copy of the Company Affidavit, issued by the Ministry of Commerce no longer than 1 year before the end of the tender offer period, together with company seal (if any) and certified true copy by authorized director

3.2) Documents stated in 1) or 2) of the person(s) who is duly authorized by the company to certify true copy of document in 3.1) above

4) Foreign Juristic Person

4.1) A copy of certificate of incorporation and affidavit issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized directors, the location of the head office and power or conditions of signing authorization (issued not exceeding 1 year prior to the last day of the tender offer period, certified as true copy by the authorized directors of the juristic person)

4.2) Documents stated in 1) or 2) of the persons(s) who is duly authorized by the company to certify true copy of document in 4.1) above

Document in 4.1) and 4.2) must be certified by the notary public and Thai embassy or Thai consulate in the country where the documents are prepared and all documents, which are issued, must not be longer than 1 year before the last day of the tender offer period

Additional documents for appointment of an attorney

1. Power of attorney affixed with Baht 10 stamp duty ; and
2. Certified true copy of identification document of the shareholder and authorized representative as specified above

3. Kindly submit all documents by 12 June 2009 to;  
Khun Trinop Kumnerdkarn or Khun Somphorn Sitthidech  
Operations Department / Bualuang Securities Public Company Limited  
29th Floor, Silom Complex Office Building, 191 Silom Road, Bangrak, Bangkok 10500  
Telephone: 0-2231-3777 and 0-2618-1000 ext. 1140 or 1141, Fax: 0-2618-1120

**“The tender offer agent and the company will not accept documents sent by post”**