

**Tender Offer acceptance form - NVDR of Minor Corporation Public Company Limited (“MINOR”) and
Subscription Form for NVDR of Minor International Public Company Limited (“MINT”)**

To : Tender Offeror and Bualuang Securities Public Company Limited (“Tender Offer Agent”) Acceptance Form No.....
 I/We (Mr. /Mrs. /Miss /Company) Nationality
 Contact Address.....
 Sub District.....District.....Province.....
 Country.....Postal Code.....Contact Telephone.....Facsimile.....

Please specify type of seller of NVDR ordinary shares of Minor Corporation Public Company Limited (MINOR)

- Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No.....
- Foreign Individual Alien Card / Passport ID No.
- Thai Juristic Person Company Registration No.....
- Foreign Juristic Person Incorporate Document No.....

I/We hereby accept to tender and sell.....(.....)

NVDR ordinary shares of Minor Corporation Public Company Limited (MINOR) and in exchange for the shares sold, to subscribe for newly issued NVDR ordinary shares of Minor International Public Company Limited (MINT) by way of a share exchange at the ratio of 1 share of MINOR to 1.14 shares of MINT, subject to all terms and conditions stated in the Prospectus for the Offering of Securities together with the Making of a Tender Offer by Minor International Public Company Limited (MINT).

I/We understand that my/our acceptance to tender and sell these NVDR ordinary shares is irrevocable in any circumstance, except for the cancellation according to the terms and conditions stated in Tender Offer document. I/We understand that I/we may not take any action relating to such NVDR ordinary shares until they are registered as listed securities and allowed to trade on the SET.

I/We hereby appoint Bualuang Securities Public Company Limited as my/our attorney to sell, transfer and deliver these NVDR ordinary shares, as well as to arrange the payment procedure and process, including other necessary matters relevant to the Tender Offer.

Transfer Scripless NVDR				
Transferor	TSD Participant No.	Transfer Slip No.	Transfer Date	No. of NVDR (Units)
Total NVDR				

I/We hereby attach the following documents for selling transaction including evidence of the transfer of NVDR ordinary shares through TSD to the account of “BLS for Tender Offer” Account No. 224-000000036-0 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the Tender Offer document.

Please delivery of NVDR ordinary shares of MINT through TSD (Scripless Only) to:

Participant Name	Participant Number	Security Trading Account Number

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such sold NVDR ordinary shares free from any mortgage or encumbrance of whatever nature, or third party right (“Encumbrance”); and I/we sell such sold NVDR ordinary shares as beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such sold NVDR ordinary shares to the Tender Offer Agent.

Signed Tender Offeree /Attorney
 (.....)
 Date.....



Receipt of Transfer Scripless NVDR and Tender Offer Acceptance and Subscription Form

Date..... Receipt no

Bualuang Securities Public Company Limited has received transfer scripless NVDR and Tender Offer Acceptance Form to purchase NVDR ordinary shares of Minor Corporation Public Company Limited (MINOR) and Subscription form for NVDR ordinary shares of Minor International Public Company Limited (MINT) together with transfer slip through TSD No., totalingunits(.....) from (Mr./Mrs./Miss/Company)

The Offeree will receive the newly issued NVDR ordinary shares of MINT by way of depositing the NVDR ordinary shares into securities trading account No.....Participant No.....

Signature.....Tender Offer Agent