

**Tender Offer acceptance form for “MINOR ESOP WARRANT” of Minor Corporation Public Company Limited (“MINOR”) and
Subscription Form for “MINT –WARRANT” of Minor International Public Company Limited (“MINT”)**

To : Tender Offeror and Bualuang Securities Public Company Limited (“Tender Offer Agent”) Acceptance Form No.....

I (Mr. /Mrs. /Miss) Nationality

Contact Address.....

Sub District.....District.....Province.....

Country.....Postal Code.....Contact Telephone.....Facsimile.....

Please specify type of seller of MINOR ESOP WARRANT

Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No.....

Foreign Individual Alien Card / Passport ID No.

I hereby accept to tender and sell MINOR ESOP WARRANT units (.....
.....) and in exchange for the shares sold, to subscribe for newly issued MINT-W by way of a share exchange

at the ratio of below table, subject to all terms and conditions stated in the Prospectus for the Offering of Securities together with the Making of a Tender Offer by Minor International Public Company Limited (MINT).

I/We understand that my acceptance to tender and sell these securities is irrevocable in any circumstance, except for the cancellation according to the terms and conditions stated in Tender Offer document. I understand that I may not take any action relating to such securities until they are registered as listed securities and allowed to trade on the SET.

I hereby appoint Bualuang Securities Public Company Limited as my attorney to sell, transfer and deliver these securities, as well as to arrange the payment procedure and process, including other necessary matters relevant to the Tender Offer.

MINOR ESOP WARRANT	Ratio of 1 MINOR ESOP WARRANT : Number of MINT-W	Description of Delivery		No. of Warrant (Units)
		Name of MINOR ESOP WARRANT’s Holder	Warrant No.	
2nd Issuance	1.96			
3rd Issuance	1.51			
4th Issuance	0.86			

I hereby attach the following document for selling transaction including endorsing the MINOR ESOP WARRANT certificate with the holder’s signature and/or evidence of the transfer of warrants and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the Tender Offer document.

In terms of receiving payment for the warrant sold and subscription for MINT-W from this transaction, to be issued the MINT-W certificate in my name. I will contact to receive the MINT-W by myself at the office of company secretary of Minor International Public Company Limited by 15 working days since the last day of tender offer period.

Signature Tender Offeree or
(.....) Attorney
Date.....



Receipt of the MINOR ESOP WARRANT Certificate and Tender Offer Acceptance and Subscription Form of MINT-W

Date..... Receipt no

Bualuang Securities Public Company Limited has received the MINOR ESOP WARRANT Certificate as follows;

2nd Issuance units and 3rd Issuance units and 4th Issuance units,
from (Mr. /Mrs. /Miss) In terms of receiving payment for the warrant sold and subscription for MINT-W from this transaction, to be issued the MINT-W certificate in my name. I will contact to receive the MINT-W by myself at the office of company secretary of Minor International Public Company Limited by 15 working days since the last day of tender offer period.

Signature.....Tender Offer Agent