

**Tender Offer acceptance form for Ordinary Shares of Minor Corporation Public Company Limited (“MINOR”) and
Subscription Form for Ordinary Shares of Minor International Public Company Limited (“MINT”)**

To : Tender Offeror and Bualuang Securities Public Company Limited (“Tender Offer Agent”) Acceptance Form No.....
 I/We (Mr. /Mrs. /Miss /Company) Nationality
 Contact Address.....
 Sub District.....District.....Province.....
 Country.....Postal Code.....Contact Telephone.....Facsimile.....

Please specify type of seller of ordinary shares of Minor Corporation Public Company Limited (MINOR)

- Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No.....
- Foreign Individual Alien Card / Passport ID No.
- Thai Juristic Person Company Registration No.....
- Foreign Juristic Person Incorporate Document No.....

I/We hereby accept to tender and sell.....(.....)

ordinary shares of Minor Corporation Public Company Limited (MINOR) and in exchange for the shares sold, to subscribe for newly issued ordinary shares of Minor International Public Company Limited (MINT) by way of a share exchange at the ratio 1 share of MINOR to 1.14 shares of MINT, subject to all terms and conditions stated in the Prospectus for the Offering of Securities together with the Making of a Tender Offer by Minor International Public Company Limited (MINT).

I/We understand that my/our acceptance to tender and sell these ordinary shares is irrevocable in any circumstance, except for the cancellation according to the terms and conditions stated in Tender Offer document. I/We understand that I/We may not take any action relating to such securities until they are registered as listed securities and allowed to trade on the SET.

I/We hereby appoint Bualuang Securities Public Company Limited as my/our attorney to sell, transfer and deliver these securities, as well as to arrange the payment procedure and process, including other necessary matters relevant to the Tender Offer.

<input type="checkbox"/> Security certificate		<input type="checkbox"/> Transfer of Scripless Shares through TSD			No. of Shares
Name of Shareholder	Security certificate No.	TSD Participant No.	Transfer Slip No.	Transfer Date	

I/We hereby attach the following documents for selling transaction including endorsing the security certificate with the holder’s signature; and/or evidence of the transfer of ordinary shares through TSD to the account of “BLS for Tender Offer” Account No. 224-000000036-0 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the Tender Offer document.

Delivery of Shares of Minor International Public Company Limited (MINT) from this transaction (Select either one of the following method)

- Issue a security certificate in the name of “Thailand Securities Depository (Thailand) Company Limited for Depositor” and proceed for participant name
 Participant No to deposit those securities with TSD for securities trading account no. Account name
 The subscriber’s name must be the same with the trading account name, otherwise the share certificate will be issued instead.
- Issue a security certificate in the name of “Thailand Securities Depository (Thailand) Company Limited” for the allotted security and deposit those securities with Thailand Securities Depository (Thailand) Company Limited under an Issuer account for my name account no.600.
- Issue a security certificate in my name and deliver to me under the name referred above by registered mail. Thailand Securities Depository (Thailand) Co., Ltd. will send the security certificate by registered mail under the name and address as specify in this form within 15 business day after closing of tender offer period. Shareholder will not sell the security until the receiving of a security certificate, which may be received after the security has already traded on SET.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such sold Ordinary Shares free from any mortgage or encumbrance of whatever nature, or third party right (“Encumbrance”); and I/we sell such sold Ordinary Shares as beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such sold NVDR ordinary shares to the Tender Offer Agent.

Signature Tender Offeree or
 (.....) Attorney
 Date.....



Receipt of the Security Certificate/Transfer Scripless Slip and Tender Offer Acceptance and Subscription Form

Date..... Receipt no

Bualuang Securities Public Company Limited has received the Security Certificate/Transfer Scripless Slip and Tender Offer Acceptance and Subscription form, totalingshares from (Mr./Mrs./Miss/Company)

I/We would like to receive the ordinary shares of Minor International Public Company Limited (MINT) by the following method;

- Deposit allotted securities to Participant name For my security trading account no
- Deposit allotted securities to TSD for securities trading account no.600
- Issue a security certificate by registered mail Signature.....Tender Offer Agent