Tender Offer Acceptance Procedure

Securities Holder of Minor Corporation Public Company Limited ("MINOR")

Delivery of Shares / Warrant Certificate (Securities Certificate)

1. Fill in Tender Offer Acceptance and Subscription Form
2. Endorse the share certificate to transfer securities

Delivery of Shares through TSD (Scripless System)

1. Fill in Tender Offer Acceptance and Subscription Form
2. Inform the securities company which the offeree keeps securities trading account to transfer the offered shares to following account:

   Account Name : "BLS for Tender Offer"

   Account No.: 224-000000036-0

   For both Thai shareholders (Local Securities) and foreign shareholders (Foreign Securities), including NVDR

3. Enclose the following supporting documents with certified as true copy, as the case may be:

1) Thai Individual
   - A copy of identification card, or
   - A copy of government official identification card or state enterprise official identification card and a copy of house registration

   In case of name, title, or surname discrepancy between that appears on the security certificate and that appears on the identification card, the offeree has to fill in the "Request Form for Rectifying Items in the Security Holder Record" of the TSD, as in the Attachment 11, to be submitted with a copy of evidence of such name change issued by the government authority.

2) Foreign Individual
   - A copy of alien identification card or passport

3) Thai Juristic Person
   3.1) A copy of the Company Affidavit, issued by the Ministry of Commerce no longer than 1 year before the last day of the tender offer period, together with company seal (if any) and certified true copy by authorized director
   3.2) A copy of documents as specified in 1) or 2), as the case may be, of the authorized director who certified document in 3.1) above

4) Foreign Juristic Person
   4.1) A copy of certificate of incorporation and affidavit issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized directors, the location of the head office and power or conditions of signing authorization (issued no longer than 1 year before the last day of the tender offer period, certified as true copy by the authorized directors of the juristic person)
   4.2) Documents stated in No.1) or 2) of the person(s) who is duly authorized by the company to certify true copy of document in 4.1) above

   Document in 4.1) and 4.2) must be certified by the notary public officer and Thai embassy or Thai consulate in the country where the documents are prepared and all documents, which are issued, must not be longer than 1 year before the last day of the tender offer period

   In case of a foreign juristic person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand or residing in a country that has double tax treaty with Thailand, but such treaty does not exempt the Foreign Juristic Person from withholding tax on the capital gains realized from the sale of securities in Thailand, the Offeree has to declare the cost basis of his shares by submitting the Confirmation of Securities Cost Form attached with the evidence of such cost for the purpose of collecting applicable withholding tax. **If the said form is not submitted or proper evidence of the cost basis is not attached with the said form, the tender offer agent will collect withholding tax in the amount calculated based on the market value of offered MINT shares or NVDR ordinary shares to be received by the Offeree (the closed price of MINT shares multiplies by the number of allotted MINT shares). In case, there is capital gain realized from the tender of MINOR's securities, the Offeree must attach a cheque or evidence of a transfer slip for the payment of applicable withholding tax on such capital gain as stated in the** Confirmation of Securities Cost Form

Additional documents for appointment of an attorney

1. Power of attorney affixed with Baht 10 stamp duty; and
2. Certified true copy of identification document of the shareholder and authorized representative as specified above

4. Kindly submit all documents by 12 June 2009 to;

Khun Trinop Kumnerdkarn or Khun Somphorn Sitthidech

Operations Department / Bualuang Securities Public Company Limited

29th Floor, Silom Complex Office Building, 191 Silom Road, Bangrak, Bangkok 10500

Telephone: 0-2231-3777 and 0-2618-1000 ext. 1140 or 1141, Fax: 0-2618-1120

Or send to your broker that you have the trading account and deposit such securities

In case of delivery of Securities Certificate and NVDR holders must submit the Tender Offer Acceptance Form at least 2 business days before the last date of tender offer period

"The tender offer agent and the company will not accept documents sent by post"